



OFFICIAL FILE ILLINOIS GAS COMPANY

ORIGINAL

Setting Communities in Lawrence, Richland and Jasper Counties

ILLINOIS  
COMMERCE COMMISSION

DEC 10 11 00 AM '01

December 7, 2001

CHIEF CLERK'S OFFICE

Ms. Donna M. Caton, Chief Clerk  
Illinois Commerce Commission  
P. O. Box 19280  
Springfield, IL 62794-9280

RE: Docket 00-0132

Dear Ms. Caton:

Enclosed, please find an original and one copy of:

Summary of Loan Proceeds and Application of Funds  
and Verification for the Quarters ended:

June 30, 2000  
September 30, 2000  
December 31, 2000  
March 31, 2001  
June 30, 2001  
September 30, 2001

for filing in the above referenced docket in accordance with 83  
Illinois Administrative Code, Part 240. We are also filing a  
Summary of Expenses Incurred for Long Term Financing.

Kindly receipt and return the additional copy of this letter  
for our files.

Sincerely,

Paul G. Neff  
Assistant Treasurer

PGN:  
Enclosures

cc: Mr. Roger C. Avery, President  
Mr. Stanley L. Morris,  
Quinn, Johnston, Henderson, & Pretorius  
Mr. Ed Bliler, ICC Finance Department

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

JUN 30, 2000

Date 2000	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
6/1	Balances	975,000	0	0	975,000	975,000	
6/2	Proceeds		2,200,000	1,000,000	3,200,000	4,175,000	Operating Funds
6/30	Balances	975,000	2,200,000	1,000,000	4,175,000		

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

SEP 30, 2000

Date 2001	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
6/30	Balances	975,000	2,200,000	1,000,000	4,175,000		
7/20	Advance	350,000			350,000	4,525,000	Gas Purchases
7/31	Advance	25,000			25,000	4,550,000	Operating Funds
7/31	Advance	75,000			75,000	4,625,000	Operating Funds
8/31	Advance	200,000			200,000	4,825,000	Gas Purchases
8/31	Payment	(75,000)			(75,000)	4,750,000	
9/1	Advance	700,000			700,000	5,450,000	Gas Purchases
9/7	Payment	(500,000)		(500,000)	(1,000,000)	4,450,000	
9/7	Payment	(200,000)			(200,000)	4,250,000	
9/7	Payment		(7,605)		(7,605)	4,242,395	
9/30	Balances	1,550,000	2,192,395	500,000	4,242,395		

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

DEC 31, 2000

Date 2001	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
9/30	Balances	1,550,000	2,192,395	500,000	4,242,395		
10/2	Advance	200,000		200,000	400,000	4,642,395	Gas Purchases
10/6	Payment	(50,000)			(50,000)	4,592,395	
10/7	Payment		(3,784)		(3,784)	4,588,611	
10/31	Payment		(6,868)		(6,868)	4,581,743	
11/23	Payment	(100,000)			(100,000)	4,481,743	
12/7	Payment		(302)		(302)	4,481,442	
12/11	Advance	200,000		300,000	500,000	4,981,442	
12/27	Payment	(500,000)			(500,000)	4,481,442	
12/31	Balances	1,300,000	2,181,442	1,000,000	4,481,442		

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

MAR 31, 2001

Date 2001	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
12/31	Balances	1,300,000	2,181,442	1,000,000	4,481,442		
2001							
05-Jan	Payment	0	(23,042)		(23,042)	4,458,399	
08-Jan	Advance	200,000			200,000	4,658,399	Operating Funds
11-Jan	Advance	50,000			50,000	4,708,399	Operating Funds
11-Jan	Payment	(200,000)			(200,000)	4,508,399	
12-Jan	Payment	0		(300,000)	(300,000)	4,208,399	
29-Jan	Payment	0		(700,000)	(700,000)	3,508,399	
29-Jan	Payment	(100,000)			(100,000)	3,408,399	
31-Jan	Advance	650,000			650,000	4,058,399	Gas Purchases
07-Feb	Payment	(450,000)			(450,000)	3,608,399	
08-Feb	Advance	0		600,000	600,000	4,208,399	Gas Purchases
14-Feb	Payment	0		(600,000)	(600,000)	3,608,399	
20-Feb	Payment	(150,000)			(150,000)	3,458,399	
23-Feb	Payment	(100,000)			(100,000)	3,358,399	
28-Feb	Advance	700,000			700,000	4,058,399	Gas Purchases
06-Mar	Advance	400,000			400,000	4,458,399	Gas Purchases
06-Mar	Advance	0		1,000,000	1,000,000	5,458,399	Gas Purchases
13-Mar	Payment	(400,000)			(400,000)	5,058,399	
13-Mar	Payment	0		(400,000)	(400,000)	4,658,399	
13-Mar	Advance	400,000			400,000	5,058,399	Operating Funds
15-Mar	Payment	(400,000)	(3,519)		(403,519)	4,654,881	
20-Mar	Payment	0		(300,000)	(300,000)	4,354,881	
3/31 BALANCES		1,900,000	2,154,881	300,000	4,354,881		

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

JUN 30, 2001

Date 2001	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
<b>3/31</b>	<b>BALANCES</b>	<b>1,900,000</b>	<b>2,154,881</b>	<b>300,000</b>	<b>4,354,881</b>		
02-Apr	Advance	300,000			300,000	4,654,881	Gas Purchases
02-Apr	Advance	0		700,000	700,000	5,354,881	Gas Purchases
02-Apr	Payment	(250,000)			(250,000)	5,104,881	
03-Apr	Payment	0	(9,566)		(9,566)	5,095,315	
11-Apr	Payment	0		(500,000)	(500,000)	4,595,315	
18-Apr	Payment	0		(200,000)	(200,000)	4,395,315	
20-Apr	Payment	(50,000)			(50,000)	4,345,315	
20-Apr	Payment	0		(100,000)	(100,000)	4,245,315	
25-Apr	Payment	0		(100,000)	(100,000)	4,145,315	
02-May	Payment	0	(4,612)		(4,612)	4,140,703	
07-May	Advance	0		500,000	500,000	4,640,703	Gas Purchases
08-May	Advance	0		225,000	225,000	4,865,703	Gas Purchases
11-May	Advance	200,000			200,000	5,065,703	Operating Funds
11-May	Payment	0		(250,000)	(250,000)	4,815,703	
23-May	Payment	0		(300,000)	(300,000)	4,515,703	
30-May	Payment	0		(50,000)	(50,000)	4,465,703	
04-Jun	Payment	0	(2,649)		(2,649)	4,463,054	
06-Jun	Payment	0		(100,000)	(100,000)	4,363,054	
07-Jun	Advance	0		700,000	700,000	5,063,054	Gas Purchases
<b>6/30</b>	<b>BALANCES</b>	<b>2,100,000</b>	<b>2,138,054</b>	<b>825,000</b>	<b>5,063,054</b>		

## ILLINOIS GAS COMPANY

Docket 00-0132

## Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended

SEP 30, 2001

Date 2001	Description	Unsecured Short Term Notes	Community Bank & Trust		Net Totals	Cumulative Principal Balance	Application of Proceeds
			Long Term Note	Revolving Note			
<b>3/31</b>	<b>BALANCES</b>	<b>1,900,000</b>	<b>2,154,881</b>	<b>300,000</b>	<b>4,354,881</b>		
02-Apr	Advance	300,000			300,000	4,654,881	Gas Purchases
02-Apr	Advance	0		700,000	700,000	5,354,881	Gas Purchases
02-Apr	Payment	(250,000)			(250,000)	5,104,881	
03-Apr	Payment	0	(9,566)		(9,566)	5,095,315	
11-Apr	Payment	0		(500,000)	(500,000)	4,595,315	
18-Apr	Payment	0		(200,000)	(200,000)	4,395,315	
20-Apr	Payment	(50,000)			(50,000)	4,345,315	
20-Apr	Payment	0		(100,000)	(100,000)	4,245,315	
25-Apr	Payment	0		(100,000)	(100,000)	4,145,315	
02-May	Payment	0	(4,612)		(4,612)	4,140,703	
07-May	Advance	0		500,000	500,000	4,640,703	Gas Purchases
08-May	Advance	0		225,000	225,000	4,865,703	Gas Purchases
11-May	Advance	200,000			200,000	5,065,703	Operating Funds
11-May	Payment	0		(250,000)	(250,000)	4,815,703	
23-May	Payment	0		(300,000)	(300,000)	4,515,703	
30-May	Payment	0		(50,000)	(50,000)	4,465,703	
04-Jun	Payment	0	(2,649)		(2,649)	4,463,054	
06-Jun	Payment	0		(100,000)	(100,000)	4,363,054	
07-Jun	Advance	0		700,000	700,000	5,063,054	Gas Purchases
<b>6/30</b>	<b>BALANCES</b>	<b>2,100,000</b>	<b>2,138,054</b>	<b>825,000</b>	<b>5,063,054</b>		

**ILLINOIS GAS COMPANY**

**Docket 00-0132**

**Summary of Expenses Incurred for Long Term Financing**


<b>Paid to:</b>	<b>For</b>	<b>Amount</b>
Illinois Commerce Commission	Sec 6-108 Assessment	5,289
Community Bank and Trust	Closing Costs	1,722
Quinn, Johnston, Henderson, and Pretorius	Legal Fees	2,341
	<b>Total</b>	<hr/> <b>9,352</b>



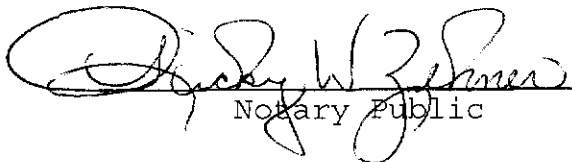
Verification

State of Illinois                                 )  
  ) SS  
County of Lawrence                            )

I, Paul G. Neff, being first duly sworn, state that I have read the foregoing Summary, and that I am authorized to execute it on behalf of Illinois Gas Company, and that the matters and statements contained in said Summary are true and correct to the best of my knowledge, information, and belief.

  
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Subscribed and sworn to before me  
this 7th day of December, 2001.

  
\_\_\_\_\_  
Notary Public

